



CLC

Life Insurance

700 Taylor Road, Suite 280 · Gahanna, OH 43230-3320
Telephone: 800-845-0494 · Fax: 614-944-4748 · www.TheCLC.org

Application and Agreement for Partial Withdrawal on Annuity Contract

I, _____, hereby apply for a Cash Withdrawal in accordance with the provisions in my Annuity Contract. My Annuity Contract number is _____. Amount of the withdrawal is \$_____. I further agree that this withdrawal shall be governed by the Cash Withdrawal Provision on my Annuity Contract. Withdrawal charges will be deducted in accordance with contract provisions.

Please note: IRS tax laws require withholding taxes for all transactions, unless you indicate otherwise.

Income Tax Withholding Information:

1. I elect not to have Income Tax withheld.
2. I want the following amount or percentage withheld from my withdrawal. \$ _____

Please note:

3. Federal Government mandates CLC automatically withhold 31 % if questions 1 or 2 are not completed.
4. All qualified plan (TSA, Keogh) distributions require 20% mandatory withholding. To avoid a 20% withholding, you must transfer proceeds directly to another qualified plan or an IRA.
5. All IRAs require an elected choice 1 or 2 above.

(Signature of Witness)

(Signature of Annuitant)

(Address)

(Address)

(City, State & Zip)

(City, State. & Zip)

(Date)

(Social Security Number)

(Area Code) Telephone Number